



2023

LERTECO ASSETS

BUSINESS PROFILE

Lerteco Assets Group LLC is a leading, highly diversified global investment manager. Founded 2015, Lerteco Assets manages \$45.7 billion of assets under management



EMPOWERING
YOU TO
ACHIEVE



Lerteco Asset's leadership is committed to maintaining strong corporate governance policies and practices. The Board of Directors has set forth policies and procedures as well as a framework for establishing the highest level of business integrity and accountability.

CONTENT

- We strongly believe in success
- All you need to know about us
- Our Company strategy
- Company Values
- Our company locations
- Performance Highlights
- What make us different
- Business philosophy
- Main key milestone
- Our magnificent team
- Company Services
- Our investment plans
- Our Magnificent clients



**WE STRONGLY
BELIEVE IN
SUCCESS**

We have an exceptional group of portfolio companies, including dominant, established leaders in sectors that we believe represent some of the most compelling investment opportunities taking shape in the world today. With strong growth dynamics in our key sectors and strong operating performance in our largest investments, we see tremendous potential for further value creation in our funds.

OUR COMPANY **STRATEGY**

WE STRIVE TO DELIVER SUSTAINABLE GROWTH AND LONG TERM VALUE TO OUR INVESTORS.

Lerteco Assets LLC has refined a set of tools for assessing operational, structural and strategic challenges. These tools allow Lerteco Assets to engage in and extract value from complex investments.



MISSION

We strive to achieve our objectives

Lerteco Assets is strongly committed to cultivating, maintaining and benefitting from a culture of diversity and inclusion. We believe that a breadth of backgrounds, experiences and knowledge is a competitive advantage and enhances the well-being and effectiveness of our team. We strive for a diverse workforce as it supports our ability to provide superior service to our equally diverse investor base.



VISION

We change the way you think

Lerteco Assets has a long history of philanthropic initiatives in partnership with charitable organizations. We encourage giving to nonprofits through an annual gift matching program with employees and promote participation in volunteer activities and events throughout the year. Fortress miners employees also sponsor and support a variety of scholarship and fellowship programs to provide additional educational assistance to those in need

COMPANY VALUES



Consistent to sustainability

Lerteco Assets applauds and supports Senior Advisor Tim Sloan's commitment to the community and giving. As part of their ongoing commitment to aid in equal access to education, Tim and his wife Lisa have established endowed funds for scholarships and internship programs at the Ross Business School, Stamps Art School and the Education, History, Chemistry and Economic Departments of the University of Michigan and for scholarships at The California Institute of Technology for students of underrepresented backgrounds.



Excellence in innovation

David Mills, a Managing Director at Fortress and a Professor of the Practice of Law and Senior Lecturer at Stanford Law School, founded the Stanford Three Strikes Project, the only legal organization in the country devoted to representing individuals serving life imprisonment under California's "Three Strikes" law. The law disproportionately affects minority populations, as well as mentally ill and physically disabled defendants, who have been given life sentences for minor offenses.



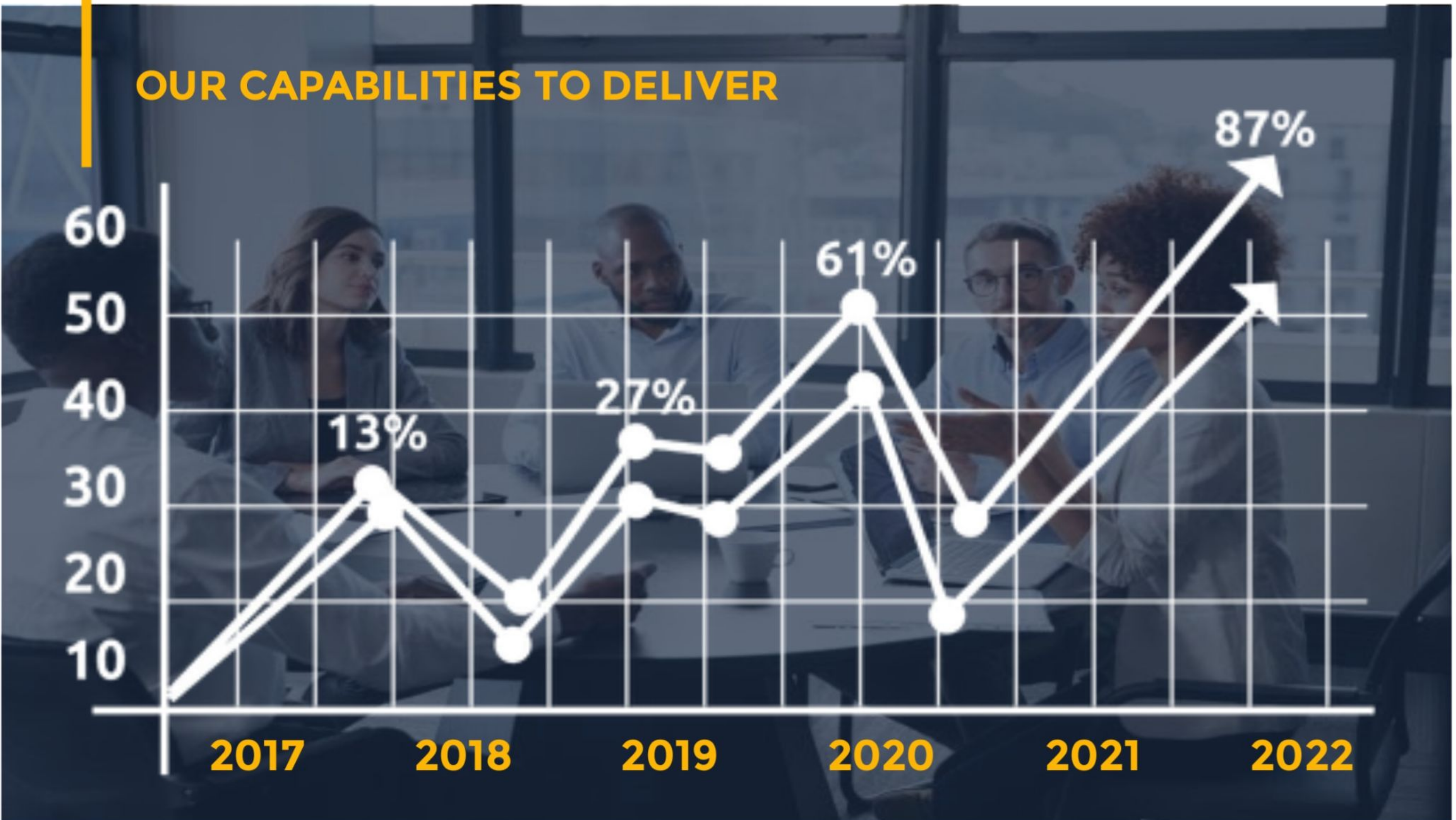
Environmentally Friendly

In October 2020, Long Ridge Energy Terminal, located in Hannibal, Ohio, announced plans to transition its 485 MW combined-cycle power plant to run on carbon-free hydrogen and has partnered with New Fortress Energy's Zero division and GE to blend carbon-free hydrogen as fuel and begin providing carbon-free power to customers as early as next year. Fortress miners and its partners are very excited about this first-of-its-kind initiative in hydrogen power as Long Ridge will be the first purpose-built hydrogen-burning power plant in the United States and the first worldwide to blend hydrogen in a GE H-class gas turbine.

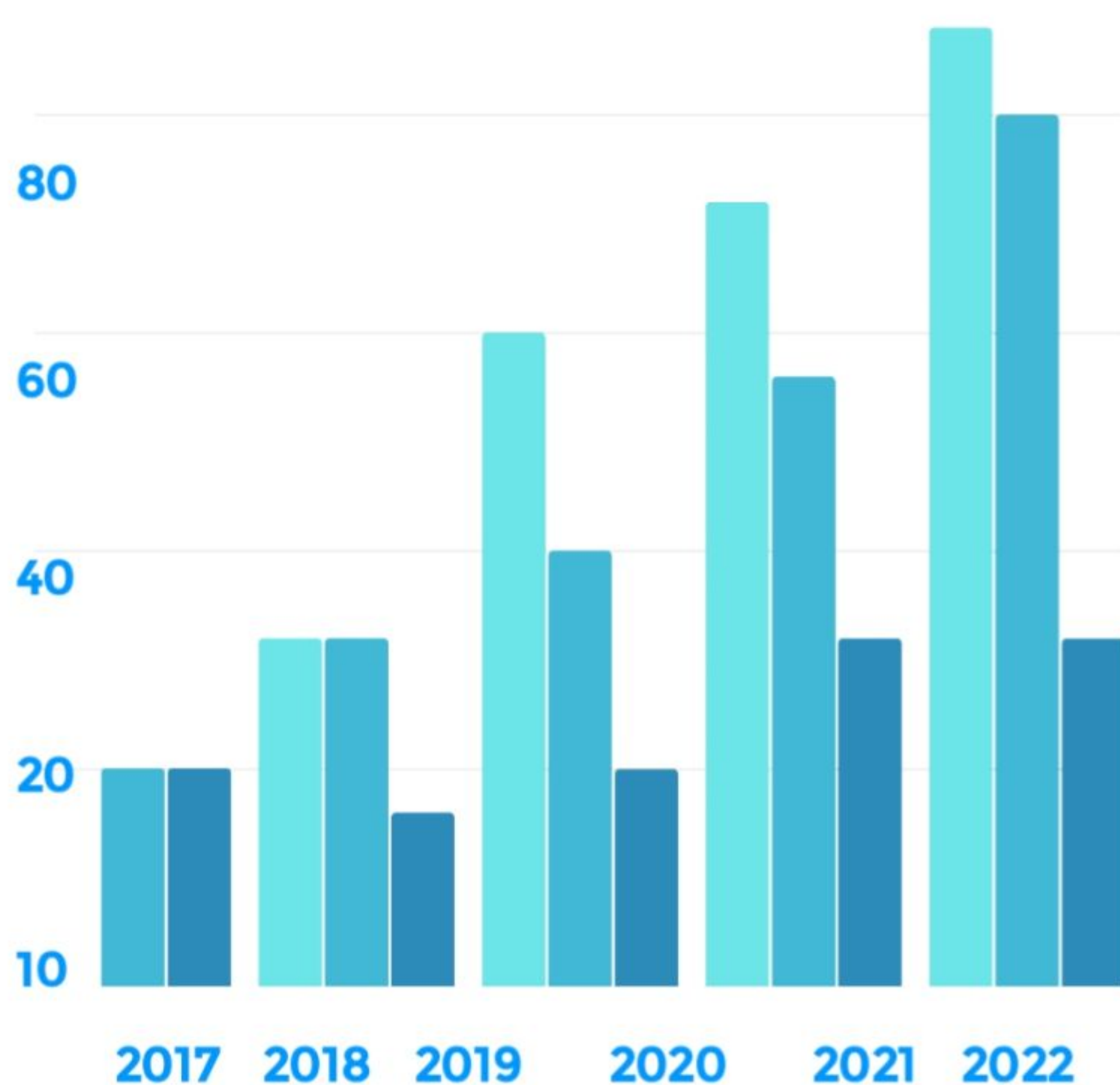


Economic interests in each FOG entity are represented by Class A common units and Class B common units, Class A common units are (indirectly) owned by the public company, and Class B common units are owned by the principals (defined below), Class B units have, from time to time, also been held by a former senior employee, who exchanged his remaining Class B units, together with his remaining Class B shares of the public company, for Class A shares of the public company in September 2022

OUR CAPABILITIES TO DELIVER

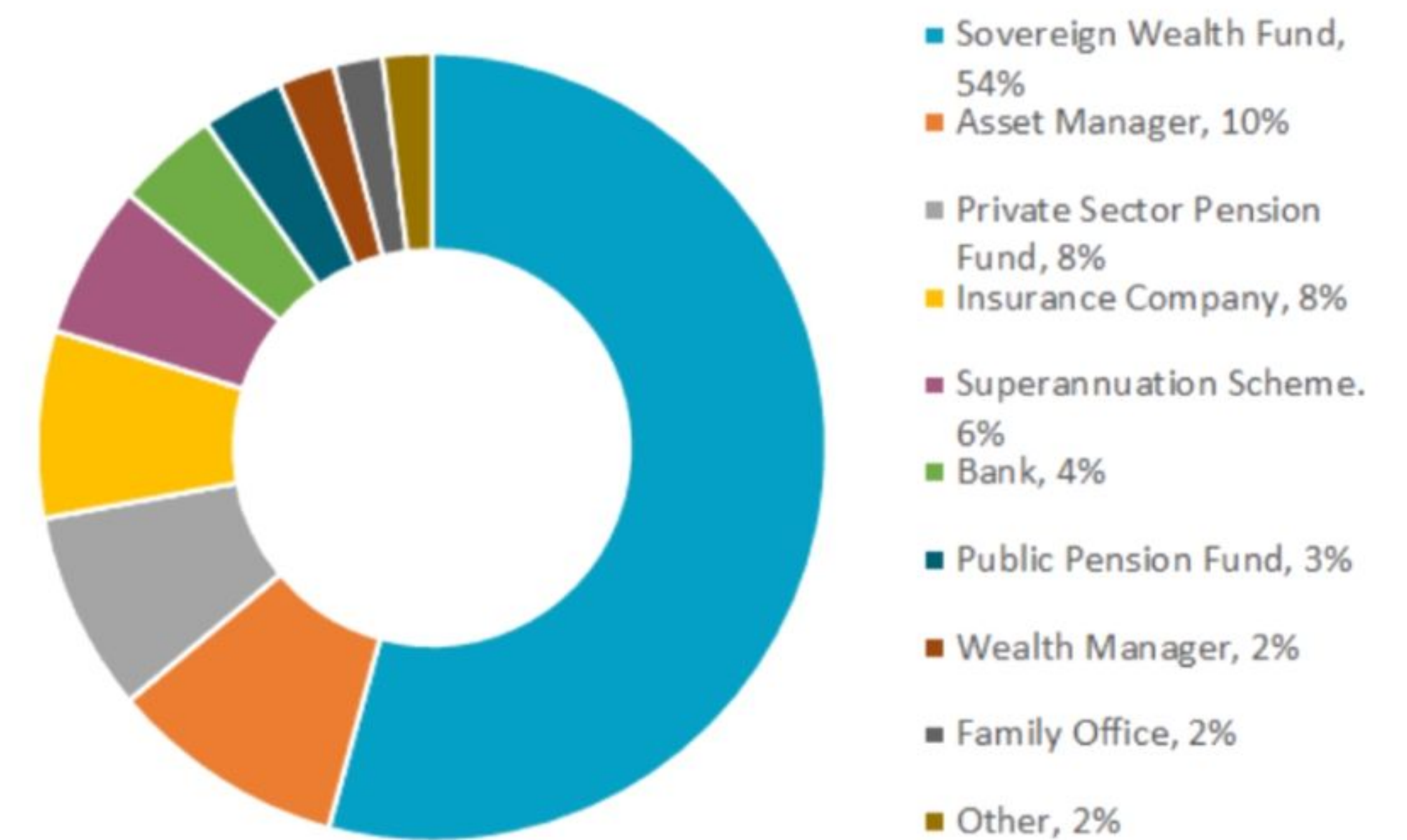


INVESTMENTS STATISTICS



HEDGE FUNDS STATISTICS

Capital-weighted breakdown of investors in Asia-Pacific, allocation to hedge funds



PERFORMANCE
HIGHLIGHT

WE ACTIVELY EXPLORE NEW INVESTMENT OPTIONS



Credit private equity

Distressed and undervalued assets (some with limited current cash flows and long investment and tangible & intangible assets (real estate, capital assets, natural resources e.t.c



Credit hedge funds

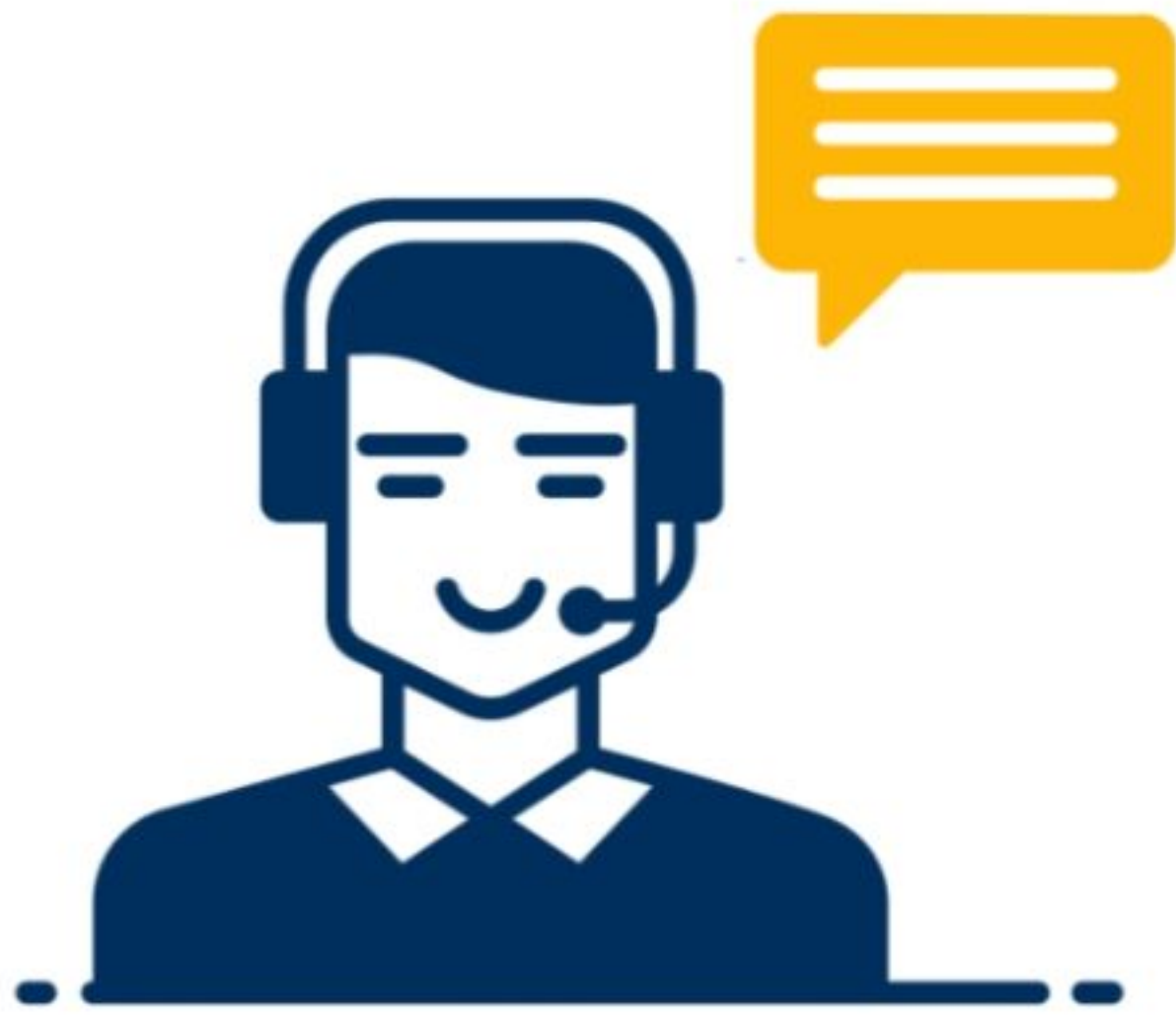
Opportunistic lending situations & distressed assets (loans, assets and corporate securities)



Private equity & personal capital vehicles

Publicly traded companies that invest in a wide variety of real estate related assets, transportation & infrastructure and media related assets.

WHAT MAKES US DIFFERENT



Lerteco Assets is the best in the financial market when it comes to invest because we offer a wide variety of investment products exist to help you achieve your financial goals.



+10

YEARS OF
INVESTMENT
EXPERIENCE

our company is filled with investment managers with years of experience in the financial market

+1050

ACTIVE
SUCCESSFUL
INVESTMENT

We hold the highest number active investment portfolio.

18

OFFICE
LOCATIONS IN
THE WORLD

we have over 18 physical offices around the world for easy reach.

THE INVESTMENT PATH THAT WE FOLLOW ALWAYS

Not surprisingly, the best investment results tend to be realized by an individualist, or someone who exhibits analytical behavior and confidence and has a good eye for value. However, if you determine that your personality traits resemble those of an adventurer, you can still achieve investment success if you adjust your strategy accordingly. In other words, regardless of which group you fit into, you should manage your core assets in a systematic and disciplined way.

SUCCESS REQUIRES CONTINUAL IMPROVEMENT

The same learnings, proven processes and tools we use to serve our investors are the tools we're making available to you. Why? Because the real magic is putting these tools to use in your operation – and you should use them, whether or not you need our help because Sustainable continuous improvement on investment requires patience, perseverance and a clear vision of the future but it is the only sure path to success.

EVERYTHING WE DO IS ABOUT DELIVERING VALUE

Given the eye-watering sums of money involved, and the scale of organisational and societal impact, it should not be surprising, that there is increasing interest in benefits management across the public sector. It is a requirement of the project delivery profession within Government Departments, and the wider Civil Service, that they deliver value for money; for example, through better business cases and robust benefits management arrangements.

**WE ALWAYS
SEARCH FOR
THE PERFECT
BUSINESS
SOLUTION**

BUSINESS

PHILOSOPHY



**WE OFFER FULL
TIME PARTNERSHIP
WITH OUR LONG
TERM INVESTORS**

Our philosophy of an investment of an investor's or fund manager's particular approach to maximising returns. The focus could be on value (look for under-priced stocks); on fundamentals (look for the companies with strong earnings prospects); on growth markets (look for companies whose products are in strong demand)

Our goal is not superior investment performance but superior performance with less-than-commensurate risk. Above-average gains in good times are not necessarily proof of a manager's skill; it takes superior performance in bad times to prove that those good-time gains were earned through skill, not simply the acceptance of above average risk. Thus, rather than merely searching for prospective profits, we place the highest priority on preventing losses. It is our overriding belief that, especially in the opportunistic markets in which we work, "if we avoid the losers, the winners will take care of themselves."

01 WE BUILD INVESTOR LOYALTY

Fortress Miners offer shareholder loyalty program, now possible for first time digitally at TiiCKER.com, gives individual investors the perks of ownership and encourages them to be life-long customers, which is much more valuable to the company than a nameless investor. In addition, individual investors can share the stock perks they redeem with their social networks and learn about other shareholder rewards via the TiiCKER software platform that links to any online brokerage account, which can lead to more investors becoming interested in investing in, and ultimately shopping and spending with a company and its brands.

02 WE DELIVER GOOD INVESTMENT SOLUTIONS

Many investors seek guidance on setting a strategy, manager research, asset allocation, and the day-to-day operations of an investment program. We call these 'investment solutions'. There are many terms used for these services including OCIO, delegated solutions, fiduciary management, or implemented consulting, but they all centre on the same thing: supporting institutional investors to meet their goals more efficiently. Implementing an investment solution can help you maintain control and feel confident knowing your investments are in professional hands, while still maintaining ultimate control.

BUSINESS

PHILOSOPHY



03 WE HAVE NEVER LOST AN INVESTMENT

Lerteco assets includes asset categories with investment returns that move up and down under different market conditions within a portfolio, an investor can help protect against significant losses. Historically, the returns of the three major asset categories – stocks, bonds, and cash – have not moved up and down at the same time. Market conditions that cause one asset category to do well often cause another asset category to have average or poor returns. By investing in more than one asset category, you'll reduce the risk that you'll lose money and your portfolio's overall investment returns will have a smoother ride. If one asset category's investment return falls, you'll be in a position to counteract your losses in that asset category with better investment returns in another asset category.

04 WE BELIEVE IN OUR INVESTMENT STRATEGY

In addition, asset allocation is important because it has major impact on whether you will meet your financial goal. If you don't include enough risk in your portfolio, your investments may not earn a large enough return to meet your goal. For example, if you are saving for a long-term goal, such as retirement or college, most financial experts agree that you will likely need to include at least some stock or stock mutual funds in your portfolio. Through the investment strategy known as "dollar cost averaging," you can protect yourself from the risk of investing all of your money at the wrong time by following a consistent pattern of adding new money to your investment over a long period of time. By making regular investments with the same amount of money each time, you will buy more of an investment when its price is low and less of the investment when its price is high.

MAIN KEY
MILESTONES

2020

HIGHLIGHTS

- Launched Lerteco Asset Credit Opportunities Fund V Expansion
- Mosaic Acquisition Corp. completed merger with Vivint Smart Home (NYSE: VVNT) in January
- Priced IPO for Lerteco Assets Value Acquisition Corp. in April
- Priced IPO for Lerteco Assets Value Acquisition Corp. II in August
- Lerteco Assets Value Acquisition Corp. completed merger with MP Materials (NYSE: MP) in November
- Launched Lerteco Assets Lending Fund II
- Launched Legal Assets Fund

2021

HIGHLIGHTS

- Priced IPO for Lerteco Assets Value Acquisition Corp. III in January
- Priced IPO for Lerteco Assets Capital Acquisition Corp. in January
- Priced IPO for Lerteco Assets Value Acquisition Corp. IV in March

2022

HIGHLIGHTS

- Assets Under Management: \$44.4B
- Lerteco Assets Transportation and Infrastructure Investors completed spin-off of FTAI Infrastructure

MAIN KEY
MILESTONES

2017

HIGHLIGHTS

- Lerteco Assets acquired by SoftBank Group Corp
- Priced IPO for Mosaic Acquisition Corp. in October
- Launched Intellectual Property Fund

2018

HIGHLIGHTS

- Launched Lerteco Assets Credit Opportunities Fund V
- Launched Lerteco Assets Japan Opportunity Fund IV
- Launched Lerteco Assets Real Estate Opportunities Fund III
- Launched Lerteco Assets Lending Fund I
- Launched Bermuda Infrastructure Fund

2019

HIGHLIGHTS

- Launched NPL Opportunities Fund II
- New Media Investment Group Inc. completed acquisition of Gannett Co.

OUR MANAGEMENT
TEAM



**WESLEY
EDENS**

CTO , Principal Manager



RANDAL NARDONE

Assistant Manager and
Investor principal



PETER L BRIDGER

Principal and
executive officer



ROGER CAVE

Investment
advisor

Lerteco Assets LLC
SERVICES



We help clients formulate and implement a long-term, diversified investment strategy based on our Outsourced CIO (OCIO) operational platform

Demand for Investment Solutions/outsourced CIO services has grown exponentially in recent years and is a trend we firmly believe will continue. Asset owners are aware of the need for robust governance and implementation structures if they are to meet their unique financial objectives. Outsourced CIO services offer a variety of solutions to help meet this need, providing the enhanced expertise and agility to navigate highly challenging markets.

LERTECO ASSETS **SERVICES**

CREDIT

Our Credit business is a leading, global alternative investor, managing assets on behalf of many of the world's most prominent and sophisticated allocators, including public and private pensions, sovereign wealth funds, large institutions and private clients.

Our overriding objective is to protect and grow our investors' capital, applying the discipline, rigor and expertise honed through decades of investment experience through a full range of market, economic and credit cycles and across asset classes, structures, geographies and industries.

Founded by Pete Briger in 2002, our Credit business today delivers local expertise with a global perspective in 11 office locations worldwide. Managing Partners and co-Chief Investment Officers Pete Briger, Dean Dakolias, Drew McKnight and Joshua Pack, have worked together for nearly two decades, and today lead a team of approximately 525 professionals, including 130 professionals devoted to asset management.

We believe that the depth and breadth of our resources—our intellectual capital, investment, origination, asset management and servicing capabilities, and our time-tested and disciplined processes—distinguish and differentiate our businesses from the vast majority of market participants.

PRIVATE EQUITY

Lerteco Asset's Private Equity business, launched in 1998 by Wes Edens and Randy Nardone, is focused on making control-oriented investments in cash flow generating assets and asset-based businesses primarily within North America, the Caribbean and Western Europe. The Private Equity team applies a value-oriented, opportunistic investment approach with active, hands-on management in large, addressable markets where Lerteco Assets has significant experience and expertise. While we are open to investments across a range of industries, sectors in which we have made substantial private equity investments recently include Financial Services, Transportation, Energy & Infrastructure and Healthcare.

PERMANENT CAPITAL VEHICLES

Lerteco Assets manages three publicly traded permanent capital vehicles as part of the Private Equity business.

FTAI Aviation Ltd. (Nasdaq: FTAI) owns and maintains commercial jet engines with a focus on CFM56 engines. FTAI's propriety portfolio of products, including The Module Factory and a JV to manufacture engine PMA, enables it to provide cost savings and flexibility to our airline, lessor, and MRO customer base. Additionally, FTAI owns and leases jet aircraft which often facilitates the acquisition of engines at attractive prices. FTAI invests in aviation assets and aerospace products that generate strong and stable cash flows with the potential for earnings growth and asset appreciation.

FTAI Infrastructure Inc. (Nasdaq: FIP) owns and acquires high quality infrastructure and related equipment that is essential for the transportation of goods and people globally. FIP currently invests across the infrastructure, rail and energy sectors.

Eurocastle Investment Limited is a publicly traded closed-end investment firm that focuses on investing in non-performing loans and other real estate related assets in Italy.

TOP LEVEL
INVESTORS



ABID SATTI



FLEMING CURTIS



HELENA UNAZROF



MAHDI ATIYAH

TOP LEVEL
INVESTORS



HANA ADEEL



OSMAN ASHRAF



NIDAL ARFANY



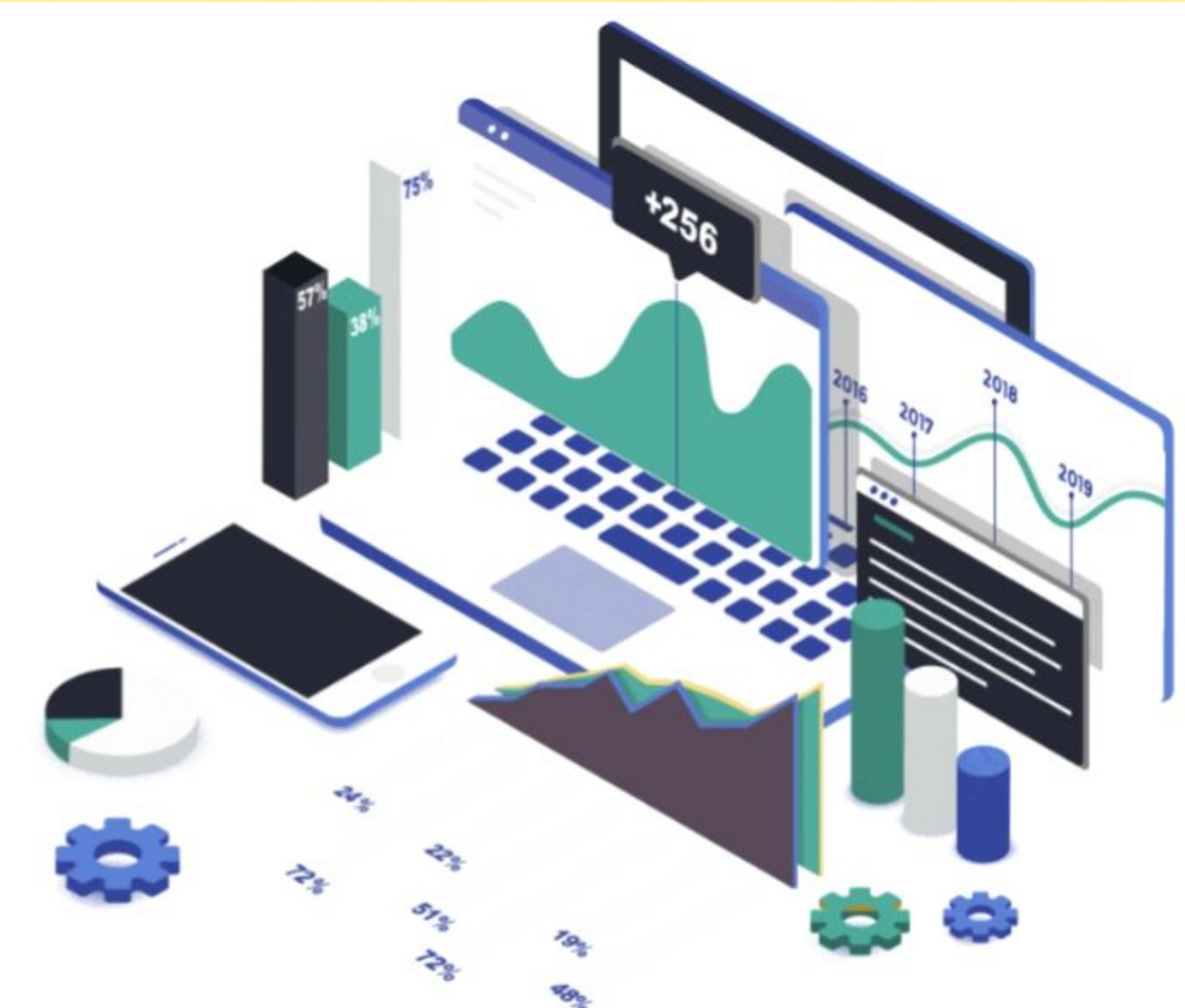
MONA SAJJADI

We want to put you back in control and feel confident that your investments are working towards your goal. By lifting the burdens of implementation, monitoring and reporting, we aim to free up your time to focus on overall strategy and the challenges your organization may face. Assigning day-to-day portfolio management decisions to our experienced team helps you to nimbly shield your assets from risks and strive to capture emerging opportunities in the market.

INVESTMENT PLANS

We have various investments plans; tailored to the needs of our investors and clients all over the world to maximise return of profits.

and increase earning capacity while make the most out our Investors capitals.



OUR COMPANY

LOCATIONS

Headquarters

harju maakond Tallinn kesklinna
linnaosa narva mnt 5, Estonia 10117

Uk office

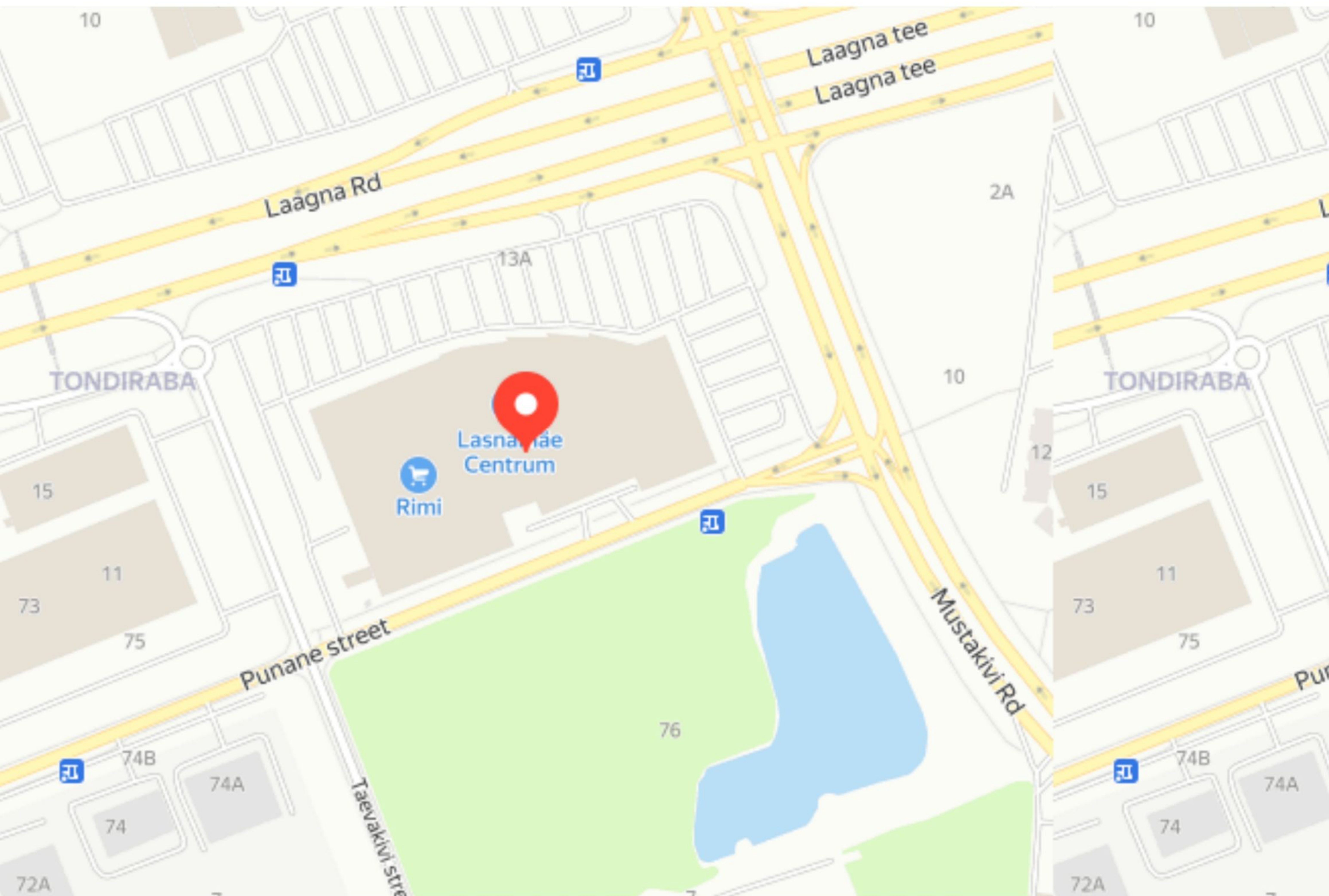
780 Bath Rd, Hounslow,
Greater London, TW5
9SL, United Kingdom.

Our company is located in different parts of the world; Europe, south America, Africa e.t.c



CONTACT US

-  harju maakond Tallinn kesklinna linnaosa narva mnt 5, Estonia 10117
-  support@lertecoassets.com
-  www.lertecoassets.com
-  +1(602) lertecoasset



THANK YOU

**FOR INVESTING WITH
LERTECO ASSET**



We are delighted to continue to lead the global market for full discretionary OCIO assets under management, for our Investment Solutions and OCIO services, to help clients address these critical investment issues.